REESnews



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Less than a month of winter is left, and I for one am looking forward to spring with longer daylight hours and no frosts. So far this year the team at Rees has focused on our new module (Rocam) together with enhancements to security within your Rees2000 system. Background work has also been undertaken to ensure data integrity and functionality. We hope you enjoy reading about our latest changes, please share this newsletter amongst your personnel.

Web based access for your customers

ROCAM (Rees Online Customer Access Module) provides the ability for your customers to view their own financial information with your business. It gives them web access to view and print current statements, invoices, and current quotes at any time of the day or night.

Benefits include:

- Eliminate all the telephone calls requesting copies of invoices or account balances.
- Enable your clients to access their current quotes when they want.
- Provide the customer service that will allow them to update their business administration outside of your office hours.
- Enable your customers to have their invoices as they are produced.

CAC) www.rocam.o	:o.nz							
EG Building Supplies Customer Access						0800 EG BL hello@egbuild		G bui	ilding opliestd
Overview	Invoices Quo	tes Statement	5				demo@ro	am coinzi S	lettings Logout
Bob Build		ey, Southland 9245	ξ.						
Invoices See All Invoices				Latest Sta	atement				
Last updated 04	8-08-2011 at 08:2	9:53		Lastupdated 0	8-08-2011 at 08	:29:53			
Invoice #	Date	Order #	Amount	Date	Curr Bal	1 Mth	2 Mths	3 Mths	Close Bal
60854	08-08-2011	546YT	\$613.02	08-08-2011	\$613.02	\$1507.75	\$0.00	\$488.17	\$2608.94
60812	28-07-2011	DF23	\$347.91						
60789	25-07-2011	WQ345	\$-57.11	Monthly Statement History See All Statements					
60753	21-07-2011	ERW	\$487.17	Last updated: 03-08-2011 at 09:28:40					
60723	09-07-2011	2457	\$24.67	Date	Curr Bal	1 Mth	2 Mths	3 Mths	Close Bal
				31-07-2011	\$1507.75	\$0.00	\$0.00	\$488.17	\$1995.92
Quotes			See All Quotes	30-06-2011	\$33181.56	\$20409.74	\$488.17	\$0.00	\$54079.47
Last updated: 04	8-08-2011 at 08:2	9:53		31-05-2011	\$20409.74	\$67545.34	\$0.00	\$0.00	\$87955.08
Quote #	Date	Amount	Description	30-04-2011	\$82178.25	\$5489.54	\$0.00	\$0.00	\$87667.79
16020	28-07-2011	\$33.53	50 x 50 mm Radiata Ti	01-04-2011	\$82178.25	\$5489.54	\$0.00	\$0.00	\$87667.79
Sec. 1	01-06-2011	\$2810.68	S/S WIRE CAT LEFT HAN						
16001									

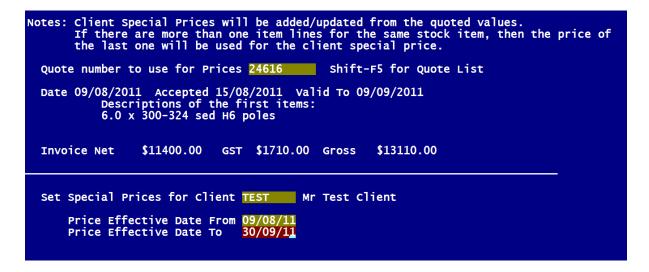
This module is simple to use from both your administration purposes AND your customers access to their information.

Check it out at www.rocam.co.nz. Sign in with username **demo@rocam.co.nz** and password **rocamdemo** for a sneak peak.

Please contact us for pricing details. 0800 733 739 or sales@rees.co.nz

Quote import to Special Client pricing

You can now covert a quotation from (4.4) Enter Quotes into a Client special price using the new menu option (1.12.9) Add/Update Prices from a Quote. This option will read in the quote to any client you wish to copy to regardless of the date but will warn if outside of valid to date ranges.



Event Log Recording

Did you know you can set up to record all outgoing emails (email log) and also all changes to Stock prices, cost prices and stock groups from menus (2.1) Set up Stock and also record stocktake entries/adjustments, (2.2.3) /(2.2.16).

To set up to record this information go to Rees2000 menu option (14.14) password = SETUP, page 3 for the stock log and page 5 for the email log.

Stock is recorded in the event log as a type T and the email as a type E. The event log can be found in Rees2000 menu option (14.5).

Exclude users from change client buy price, credit limits or stop credit options

If you have the security module you can prevent each user from accessing client buy price (this includes their discount group field and discount allowed field. You can also stop them changing a client's credit limit AND removing them from 'Stop Credit'.

The security module can also prevent certain users altering existing invoices and seeing cost prices in the (2.1) set up stock screen.



The security module is often overlooked by companies yet it helps provide you with data security. You wouldn't leave your premises unlocked, so why allow anyone access to your financial data?

The security module means you have a user name and password to access Rees2000 then every menu option within Rees can be set to either Read only rights, Read/Write, Full rights or No rights (so they don't even see the menu number). The security limits the function key lookups and, if you have direct e-mail, customises the email sender's address on outgoing emails.

Call us today to discuss your Rees2000 security needs.